

## SOCIAL INVESTMENT BOARD

**Events and Meetings Attended  
6<sup>th</sup> September – 3<sup>rd</sup> December 2013**

<b>Date</b>	<b>Organisation</b>	<b>Type of Event</b>	<b>City of London's Representative</b>	<b>Location/ Borough</b>	<b>Summary Comments</b>
11 <sup>th</sup> September	Sarasin	Meeting	Tim Wilson	Guildhall	To discuss Sarasin's interest in social investment and the City's social investment fund
13 <sup>th</sup> September	Symbiotics	Meeting	Tim Wilson	City	To visit Symbiotics new London office and meet their UK representative
17 <sup>th</sup> September	Grassroots Capital	Seminar	Katie Hill	The Exchange, London Bridge Street	Introduction to this US based impact investment fund operating internationally
19 <sup>th</sup> September	Esmee Fairbairn Foundation	Meeting	Tim Wilson	Kings Cross	Part of a regular series of pitching days with presentations from prospective investees
19 <sup>th</sup> September	City of London Corporation	Meeting	Katie Hill	Guildhall	Presentation to the Policy & Resources Committee from the Social Investment Advisor on her work
19 <sup>th</sup> September	Social Finance	Reception	Chief Grants Officer, Katie Hill and Tim Wilson	Royal Institute of British Architecture	An evening reception to mark 10 years of Social Finance's work
24 <sup>th</sup> September	Cabinet Office	Meeting	Katie Hill	Cabinet Office	Update on G8 formation and City of London Corporation role
24 <sup>th</sup> September	Centrica	Meeting	Katie Hill	Central London	Introduction to CEO of the new social investment fund, Ignite, established by Centrica
26 <sup>th</sup> September	Big Lottery Fund	Meeting	Katie Hill & Tim Wilson	Guildhall	A meeting to discuss possible social investment collaboration

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2 <sup>nd</sup> October	Social Venture Fund	Meeting	Katie Hill and Tim Wilson	Guildhall	Discussion about Social Venture Fund's current investment offer
2 <sup>nd</sup> October	Cabinet Office	Meeting	Katie Hill and Tim Wilson	Guildhall	Discussion about possible collaboration on financial inclusion work
3 <sup>rd</sup> October	European Venture Philanthropy Association	Meeting	Katie Hill	State Street Foundation, City	Annual meeting of UK members of EVPA to update on EU initiatives and EVPA support
8 <sup>th</sup> October	Association of Charitable Foundations	Conference	Chief Grants Officer and Tim Wilson	Euston	Annual conference including a well-attended session on social investment which introduced ACF's new research briefing
9 <sup>th</sup> October	Cabinet Office	Meeting	Katie Hill	Goldman Sachs, Fleet Street	In advance of GIIN conference, meeting organised by Cabinet Office between US team of Goldman Sachs and UK social investors on activities and future plans
9 <sup>th</sup> October	Social Stock Exchange	1 <sup>st</sup> Investor Event	Chairman and Katie Hill	London Stock Exchange	Presentation of the mission of SSE, and on performance of impact investment funds by Sonen Capital
10 <sup>th</sup> – 11 <sup>th</sup> October	Global Impact Investors Network	Conference	Chairman of Policy & Resources, Chairman of Social Investment Board, Chief Grants Officer, Katie Hill and Tim Wilson	Guildhall	Major annual conference for social investors from around the world. This two day event was launched by the Chairman of Policy & Resources. Katie Hill and Tim Wilson spoke at panel discussions during the conference
21 <sup>st</sup> October	Hoares Bank	Meeting	Tim Wilson	Fleet Street	Regular meeting of charitable foundations active in the social investment market
25 <sup>th</sup> October	Worthstone	Conference	Katie Hill	Guildhall	Hosted seminar for 90 Financial Advisors, to hear from FCA, Treasury Minister, Chairman of P & R on opportunities and challenges in presenting impact investment opportunities to clients
30 <sup>th</sup> October	City Bridge Trust	Meeting	Chief Grants Officer, Katie Hill and Tim Wilson	Guildhall	Social investment presentation to City Bridge Trust Committee

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6 <sup>th</sup> November	Big Society Capital	Meeting	Katie Hill	Fleet Street	Discussion about the UK national advisory board to the G8 social impact investment taskforce
7 <sup>th</sup> November	Institute of Economic Affairs hosted by City Corporation	Dinner	Katie Hill	Guildhall	Dinner at Guildhall with Treasury Minister David Gauke; key topic was role of taxes
12 <sup>th</sup> November	Impact Investment Meeting Deutsche Bank	Breakfast seminar	Katie Hill	City	Presentation and Q & A on best practice around use of grants in social investment and impact measurement for funds
13 <sup>th</sup> November	Mayor's Fund and Greater London Authority	Meeting	Chairman and Tim Wilson	Guildhall	Meeting to discuss Mayor's Fund work on a social impact bond
13 <sup>th</sup> November	Greater London Authority	Meeting	Katie Hill	City Hall	Meeting with Assistant Director to discuss developments on Social Impact Bonds and commissioning issues
18 <sup>th</sup> November	Sarasin and Bridges Ventures	Meeting	Katie Hill and Tim Wilson	St Paul's	Meeting to discuss forthcoming investment fund from Sarasin and Bridges Ventures
19 <sup>th</sup> November	Esmee Fairbairn Foundation	Meeting	Tim Wilson	Kings Cross	Part of a regular series of pitching days with presentations from prospective investees
20 <sup>th</sup> November	Financial Times	Meeting	Katie Hill and Tim Wilson	Guildhall	Background briefing for an FT journalist on the Corporation's social investment work
21 <sup>st</sup> November	Social Finance	Meeting	Tim Wilson	Great Portland Street	Meeting between Social Finance and several grant-making trusts to discuss possible future social investment products
28 <sup>th</sup> November	European Commission GECES Expert Panel	Meeting	Katie Hill	European Commission, Brussels	update on progress with the EU's Social Business Initiative and preparation for Strasbourg Conference in Jan 2014
2 <sup>nd</sup> December	British Council and other co-sponsors (EUNIC)	Social Entrepreneurs Summit	Katie Hill	Athens	Conference on social entrepreneurship and investment :presented on UK developments and City of London Corporation's role as investors
3 <sup>rd</sup> December	Cambridge Associates for GIIN	December UK member event	Katie Hill for City Bridge Trust (a GIIB member)	City	Meeting with UK members to discuss the GIIN's latest work, industry updates, and share feedback from the GIIN Investor Forum.